

Donated appreciated securities to the Walkway Over the Hudson is a wonderful to make your park, your legacy. Before making such a gift, please make sure to discuss your particular situation, including tax benefits, with your financial advisor. In order to work with the maximum value from a gift of appreciated securities, the security should be transferred to the Walkway Over the Hudson. Once the transaction is complete, it is the Walkway's policy to sell the stock or security immediately in order to put the proceeds to work for the non-profit. Per the IRS, the Walkway Over the Hudson establishes the value of the stock by calculating the mean average price on the date of ownership is transferred.

To make such a gift, provide the following information to your financial advisor along with the security name and number of shares. It is also very important that you also alert the Walkway Over the Hudson of your gift, so we can identify it when it arrives in our account and you receive the credit for the donation. Please fill out the attached information form or mail or fax the Walkway Over the Hudson a copy of the written instructions you provide to your financial advisor.

**www.walkway.org/planned-giving**                      **845-454-9649**                      **legacy@walkway.org**  
The tax identification number for the Walkway Over the Hudson is xx-xxxxxxx.

STOCK TRANSFER INSTRUCTIONS

To transfer shares to the xxxxxxxxxxxxxxxxxxxxxxxx on behalf of the Walkway Over the Hudson, please provide the following information to your financial advisor:

DTC# xxxx  
XXXXXXXXXXXXXXXXXXXX Brokerage Account (XXX)# XXXXXXXX  
For more information regarding gifts of stock or information on wiring a gift, please contact:  
xxxxxxxxxxxxxxxxxxxx at xxx-xxx-xxxx, or legacy@walkway.org.

If you are interested in funding a planned gift with appreciated securities, please contact 845-454-9649 or legacy@walkway.org

STOCK GIFT FORM

Donor Name \_\_\_\_\_

Donor Address \_\_\_\_\_

Donor Phone \_\_\_\_\_ Donor Email \_\_\_\_\_

Stock (Name/Symbol) \_\_\_\_\_

Number of Shares \_\_\_\_\_

Transfer Agent \_\_\_\_\_

Date of Transfer \_\_\_\_\_

Fund/Designation (Internal) \_\_\_\_\_

Please return this form to:  
Planned Giving  
Walkway Over the Hudson  
80 Washington Street, Suite 300  
Poughkeepsie, New York 12601  
845-454-9649  
legacy@walkway.org  
www.walkway.org