

IRA DISTRIBUTION ROLLOVER

Date: _____

To: _____ (IRA Trustee/Administrator)

Company Name _____

Address _____

City _____

State _____ Zip _____

Request for Direct Charitable Distribution from Individual Retirement Account (IRA)

Dear IRA Trustee/Administrator:

As provided by the Pension Protection Act of 2006 and as amended in the Protecting Americans From Tax Hikes Act of 2015, I hereby request a direct charitable distribution from my Individual Retirement Account # _____. I am 70 ½ years or older. Please issue a check made payable to the Walkway Over the Hudson in the amount of \$ _____ (not to exceed \$100,000) from my Individual Retirement Account # _____ (your account number), and mail it to:

Walkway Over the Hudson
80 Washington Street, Suite 300
Poughkeepsie, NY 12601

The Federal Tax ID number for Walkway Over the Hudson is xx-xxxxxxx. If you need more information from the Walkway Over the Hudson, please contact legacy@walkway.org 845-454-9649

The Walkway Over the Hudson is a 501(c)(3) organization and is not a donor advised fund or supporting organization. It is my intention that this gift complies with IRC 408(d)(8). My gift will not be placed in a charitable gift annuity, charitable remainder trust, donor advised fund or supporting organization. It is also my intention to have this transfer qualify during the present tax year. Therefore, it is imperative that this distribution be postmarked no later than Dec. 31. Please include a copy of this letter with the check, and include my name on the check or with other accompanying correspondence, and send me a copy of the transfer for my records.

If you have any questions or concerns regarding this request, I can be reached at the phone number or email address listed below. Thank you for your prompt attention to this matter.

Sincerely, Your Signature: _____

Your Printed Name: _____

Address: _____

City, State, Zip: _____

Phone Number: _____

E-mail Address: _____